# \_\_\_\_ Waccamaw Workforce Development Area \_\_\_\_ Memorandum of Understanding

# SC Works System Pursuant to the Workforce Innovation and Opportunity Act

The parties included in this Memorandum of Understanding are the Waccamaw Workforce Development Board (WWDB), Waccamaw Workforce Development Area Chief Elected Officials (CEO), Waccamaw Regional Council of Governments as the Operator for SC Works Waccamaw and all required partners identified in the Workforce Innovation and Opportunity Act and other optional partners (Partners).

The Waccamaw Workforce Development Board is responsible for developing this Memorandum of Understanding with the SC Works Partners; designating or certifying the SC Works Operator, strategic planning, policy development, and oversight for the Waccamaw Workforce Area..

The County Chief Elected Officials of Horry, Georgetown and Williamsburg are responsible for appointing Waccamaw Workforce Development Board members, designating the local grant recipient; and providing oversight of the Waccamaw local workforce delivery system in partnership with the Waccamaw Workforce Development Board.

Waccamaw Regional Council of Governments' function as the Operator for SC Works Waccamaw is to manage the SC Works system and coordinate the delivery of workforce services delivered through the system.

The SC Works system will bring together a series of partner programs and entities responsible for workforce development, education, and other human resource programs to collaborate in the creation of a seamless customer-focused service delivery network that enhances access to the programs' services.

The Workforce Innovation and Opportunity Act (WIOA) identifies the following entities as required partners in the workforce system if funding exists in the Waccamaw Workforce Development Area for the respective program:

- Adult, Dislocated Worker, and Youth Programs
- Adult Education and Family Literacy Act Programs
- 3. Wagner-Peyser Employment Services Programs
- 4. Rehabilitation Programs for Individuals with Disabilities
- 5. Post-Secondary Education Programs (Perkins)
- 6. Community Services Block Grant Employment and Training Activities

- 7. Native American Programs
- 8. **HUD Employment and Training Activities**
- 9. Job Corps Programs
- 10. Veterans Employment and Training Programs
- 11. Migrant and Seasonal Farmworkers Programs
- 12. Senior Community Service Employment Programs
- 13. Trade Adjustment Assistance Programs
- 14. Unemployment Compensation Programs
- 15. YouthBuild Programs
- 16. Temporary Assistance for Needy Families (TANF) Programs
- 17. Second Chance Programs

With approval of the Waccamaw Workforce Development Board and the Waccamaw Workforce Development Area Chief Elected Officials, the Workforce Innovation and Opportunity Act also allows other partners to be part of the workforce system, including local employers and community-based, faith-based, and/or non-profit organizations, as well as employment, education, and training programs provided by public libraries or in the private sector. Optional partner outreach is strongly encouraged as these partnerships are necessary to provide job seekers with the high-quality career, education, and supportive services needed to place them with business seeking skilled workers. Optional partners must meet the same conditions as required partners.

### Each Partner Agrees To:

- a) Provide access to its programs or activities through the Waccamaw SC Works delivery system, in addition to any other appropriate locations;
- b) Use a portion of funds made available to the partner's program, to the extent consistent with the Federal law authorizing the partner's program and with Federal cost principles in 2 CFR parts 200 and 2900, to:
  - Provide applicable career services; and
  - 2. Work collaboratively with the State and the Waccamaw Workforce Development Board to establish and maintain the SC Works delivery system. This includes jointly funding the One-Stop infrastructure through partner contributions that are based upon:
    - A reasonable cost allocation methodology by which infrastructure costs are charged to each partner in proportion to the relative benefits received;
    - Federal cost principles;
- c) Enter into an Memorandum of Understanding with the Waccamaw Workforce Development Board relating to the operation of the SC Works system; and

d) Participate in the operation of the SC Works system consistent with the terms of the Memorandum of Understanding, requirements of authorizing laws, the Federal cost principles, and all other applicable legal requirements.

The development and implementation of this System will require mutual trust and teamwork between the Parties all working together to accomplish shared goals and in keeping with the main purposes and priorities of the Workforce Innovation and Opportunity Act.

### Purposes:

- Increasing access to and opportunities for the employment, education, training, and support services that individuals need, particularly those with barriers to employment;
- Supporting the alignment of workforce, education, and economic development systems;
- Improving the quality and labor market relevance of a demand-driven workforce that meets the needs of businesses and job seekers;
- Promoting improvement in the structure and delivery of services; and
- Providing workforce development activities that increase opportunities of participants and that increase post-secondary credential attainment and as a result, improve the quality of the workforce, reduce welfare dependency, increase economic self-sufficiency, meet skill requirements of employers, and enhance productivity, and competitiveness of the region.

### The Parties Agree To:

- Actively participate in the strategic process for the local SC Works system;
- Serve on the Business Services team and participate in industry or sector partnerships, as applicable;
- Participate in SC Works Partner meetings, as appropriate;
- Coordinate and integrate activities so that individuals seeking assistance will have access to information and services that lead to positive employment outcomes; and
- At a minimum, provide electronic access to programs, activities and services;
  - o Services provided through electronic means will supplement and not supplant those provided through the physical SC Works delivery system. "electronic" includes websites, social media, internet chat features, and telephone.

### Services:

The Comprehensive Waccamaw SC Works Center in Conway is a physical location where job seekers and employer customers can access the programs, services, and activities of all required SC Works partners. Customers must have access during regular business days at the comprehensive Waccamaw SC Works Center. Current hours are Monday through Friday 8:30 a.m. to 5:00 p.m. The Waccamaw Workforce Development Board may establish other service hours at their other locations in order to accommodate the schedules of individuals who work on regular business days.

Waccamaw SC Works Centers provide services to individual customers based on individual needs, including the seamless delivery of multiple services to individual customers. There is no required sequence of services. Attachment A, WIOA Required Services, provides a listing of services that are directly provided by each partner program. Attachment B, Waccamaw Workforce Development Area SC Works Partner List includes all local areas partners who are participating in the Agreement and their service location(s) and program(s) they represent.

### Accessibility:

The parties agree Waccamaw SC Works Centers must comply with applicable physical accessibility requirements, as set forth in 29 CFR part 38, to provide services to meet the needs of workers, youth, and individuals with barriers to employment, including individuals with disabilities. Access to services, includes access to technology and materials that are available through the Waccamaw SC Works delivery system; providing reasonable accommodations for individuals with disabilities; making reasonable modifications to policies, practices, and procedures where necessary to avoid discrimination against persons with disabilities; administering programs in the most integrated setting appropriate; communicating with persons with disabilities as effectively as with others; and the use of appropriate auxiliary aids and services, including assistive technology devices and services, where necessary to afford individuals with disabilities an equal opportunity to participate in, and enjoy the benefits of, the program or activity. All Waccamaw SC Works centers must be physically and programmatically accessible to individuals with disabilities.

### Certification:

Waccamaw Workforce Development Area will have one certified comprehensive SC Works Center and certified business services in Conway, South Carolina. The parties agree to cooperate and participate in the achievement of Certification of the Waccamaw SC Works System. Waccamaw Workforce Development Area Chief Elected Officials and the Waccamaw Workforce Development Board will use objective criteria and procedures developed by the State when certifying Waccamaw SC Works Centers. The criteria will evaluate the Waccamaw SC Works Centers and the Waccamaw SC Works delivery system for effectiveness, including customer satisfaction, physical and programmatic accessibility, and continuous improvement. Evaluations of effectiveness will include how well the Waccamaw SC Works Center integrates available services for participants and businesses, meets the workforce development needs of participants and local employers,

operates in a cost efficient manner, coordinates services among the Waccamaw SC Works partner programs, and provides maximum access to partner program services even outside regular business hours. These evaluations will include criteria evaluating how well the Centers and delivery systems take actions to comply with the disability-related regulations implementing the Workforce Inn. Failure to achieve certification will have a direct impact on the local area's ability to receive funding and deliver services. All partners must work together to establish processes and services to achieve and maintain the required certification.

### Center Management:

The Center Manager is responsible for the day-to-day operation of the identified facilities. The Center Manager will coordinate with Partners to ensure staff is scheduled appropriately within the Center, respond to questions of an operational nature, manage the facilities, coordinate the Sharing of Resources, and will be the primary point of contact for SC Works Certification Standards and other related issues.

### Eligibility:

Each Partner shall be independently responsible for determining eligibility for their respective programs. The Waccamaw SC Works Operator and other providers of Workforce Innovation and Opportunity Act services may, at their discretion, consider the use of evaluations, assessments, or individual plans created or conducted pursuant to another education or training program under the Workforce Innovation and Opportunity Act.

### **Staff Management:**

Each Partner shall be responsible for providing the direct supervision and control of its staff in such matters as selection and hiring decisions, personnel planning and evaluation, salary and benefits and other matters directly pertaining to an employer-employee relationship. Each Partner will facilitate cross training opportunities and cooperative staffing arrangements within the Centers, as appropriate.

### **Dispute Resolution:**

The parties shall first attempt to resolve all disputes informally. Any party may call a meeting of all parties to discuss and resolve disputes. Should resolution efforts fail, the dispute shall be referred to the Waccamaw Workforce Development Area Workforce Development Director, or the Director's designee, and the Chair of the Waccamaw Workforce Development Board who shall place the dispute upon the agenda of a regular or special meeting of the Waccamaw Workforce Development Board or Committee designated by the Chair. The Executive Director of the Partner, or the Executive Director's designee, and the Waccamaw Workforce Development Board or Designated Committee

of the Waccamaw Workforce Development Board shall attempt to mediate and resolve the dispute. If an agreement still cannot be reached, an explanation as to pending solutions may be stated and written notice provided to the State Workforce Innovation and Opportunity Act Administrative Entity (Department of Employment and Workforce), the State representative of the party involved, and the local signatory official.

Similarly, any disputes initiated by DEW shall, on first attempt, be resolved informally. Shall resolution efforts fail, the dispute shall be escalated to the DEW Memorandum of Understanding/Resource Sharing Agreement Team and the Waccamaw Regional Council of Governments Board, as Waccamaw Local Workforce Development Board Administrative Entity and Fiscal Agent, in attempt to mediate and resolve this dispute. The DEW Memorandum of Understanding/Resource Sharing Agreement Team shall escalate further unresolved disputes to the DEW Executive Director or the Executive Director's designee which shall be resolved in conjunction with the Waccamaw Workforce Development Area Chief Elected Officials.

The dispute resolution process described herein is not exclusive and does not deny a party the right to exercise any remedy available to it in law.

### Modification and Assignment:

This Memorandum of Understanding may be modified at any time by written mutual agreement of the parties involved. 'Assignment of responsibilities under this Memorandum of Understanding by any of the parties shall be effective upon written notice to the other parties.

### Termination:

Withdrawal from the agreement requires ninety (90) calendar days written notice to the Waccamaw Workforce Development Board who is responsible for notifying all other partners in the agreement. In accordance with the Workforce Innovation and Opportunity Act, required partners are not permitted to withdraw from the agreement. Furthermore. upon the withdrawal of any non-required partner, the future costs associated with this agreement shall be reallocated among the remaining partners, and this agreement shall be modified in writing, accordingly.

### Oversight:

The Waccamaw Workforce Development Board will set the vision and goals for the workforce system and will assist Partners in continuously improving the system. The Partners will be responsible for cooperating with the Waccamaw SC Works Operator in coordinating delivery of services in the SC Works system. Partners will share joint responsibility for providing leadership in the design and delivery of shared processes or services offered by the partners. The Waccamaw Workforce Development Board and the State will evaluate Waccamaw SC Works operations and system performance to recommend new policies and changes to current policy for the operation of the Waccamaw SC Works system.

### SC Works Partner Meetings:

Partners will meet no less than once quarterly to develop, implement and refine processes and documentation to achieve the SC Works Certification Standards; to discuss operational and customer service issues; to address other matters necessary for the success of the Waccamaw SC Works system. Standing and ad hoc committees may be formed to address on-going and special issues and to maximize the participation in the operation and certification of the Waccamaw SC Works Centers.

### System Integration and Referral:

The Parties will promote system integration to the maximum extent feasible through the cross training of staff, use of common and/or linked information systems and participation in a continuous improvement process designed to improve processes and increase outcomes and customer satisfaction. A key responsibility of each partner is effective referral of customers to the appropriate partner for services. This shall be done in a manner that reduces duplication, promotes a "no wrong door" policy, and ensures tracking of referrals to build accountability. Attachment C outlines referral process and forms.

### **Confidentiality:**

Customer information, on employers and job seekers, will be shared in accordance with separate partner confidentiality agreements. Partners agree that confidentiality of customer information will be maintained at all times. Partners agree to safeguard and protect confidential and personally identifying information pursuant to applicable Federal and State law, and 2 CFR 200.79. Partners with access to unemployment insurance information from the S.C. Department of Employment and Workforce must maintain these records pursuant to S.C. Code Ann. §§ 41-29-150 through 170, 20 CFR Part 603, and IRS Publication 1075, which require that certain S.C. Department of Employment and Workforce data be kept confidential.

### **Grants Management:**

Each Partner will be responsible for managing funds and activities under their control. Grant administration, including grant management, fiscal activities, evaluation/reporting, and overall coordination activities will be the responsibility of individual partners.

### Compliance:

Each Partner shall be responsible for ensuring that its activities are in compliance with their respective authorizing legislation and all regulations, policies and procedures set forth by the Federal or state government.

### No Hold Harmless/:

To the extent allowed under law, no party shall be liable for any claims, demands, expenses, liabilities and losses (including reasonable attorney's fees) which may arise out of any acts or failures to act by any other party, its employee or agents, in connection with the performance of services pursuant to this agreement.

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Each partner ensures that it will secure and maintain general tort liability insurance through an authorized carrier in at least the amount in South Carolina Code 15-78-120 of the South Carolina Tort Claims Act. Any liability of the Partner or any claims, damages, losses or cost arising out of or related acts performed by the Partners, or their agents under this agreement shall be governed by the South Carolina Tort Claims Act 15-78-10, et seq.

### Severability:

If any provision of this document is held invalid, the remainder shall not be affected thereby and shall remain in force. Similarly, should any Party withdraw, modify, assign or terminate their participation in this Memorandum of Understanding, it shall remain binding and in full force and effect with respect to other remaining parties.

### Assurance and Certifications:

- 1. The Parties will ensure that no person shall be discriminated against in consideration for or receipt of employment and training services or staff position because of sex, gender identity, sexual orientation, disability, race, color, age, religion, or national origin. Each participant shall have recourse through the appropriate complaint procedure.
- 2. The Parties will strictly adhere to all Federal, State, and Local laws that pertain to Employment and Training, including Minor Labor and Civil Rights Laws.
- 3. It is expressly understood and agreed by the Parties that employees performing work within the Waccamaw SC Works system remain at all times employees of their respective agencies.

- 4. No funds utilized in conducting activities under this agreement shall be used to promote religious or anti-religious activities, or used for lobbying activities in violation of 18 U.S.C. 1913, or used for political activities in violation of 5 U.S.C. 1501 to 1508.
- 5. Each member of the Parties assures that it is an equal opportunity employer and is aware of and shall comply with Equal Opportunity (EO) practices as mandated by state and Federal statutes and regulations.
- 6. The Parties will not expose employees or customers to surroundings or working conditions that are unsanitary, hazardous, or dangerous. Waccamaw SC Works Centers will be operated in accordance with reasonable safety practices.
- 7. The Parties will each comply with provisions of 41 U.S.C. §702 in providing a drug-free workplace.

# How The Costs Of The Services And The Operating Costs Of The System Will Be Funded:

The Resource Sharing Agreement (RSA) is a plan to fund the costs of the services and the operating costs of the system, including funding of infrastructure costs of Waccamaw SC Works Centers and funding of the shared services and operating costs of the Waccamaw SC Works system. The Partners agree to enter into a Resource Sharing Agreement (Attachment D) to support the cost of shared services and jointly occupied facilities. Such agreement shall meet the principle of proportionate responsibility for support of services. Cost allocation among partners shall meet Workforce Innovation and Opportunity Act regulations, Federal Uniform Guidance, state rules, policies and guidelines. Each partner will have a separate Resource Sharing Agreement detailing shared cost which shall be incorporated into this Memorandum of Understanding. The Waccamaw SC Works system is a work in progress and its costs and the Partners' resource contributions are based on projections only and may need to be adjusted from time to time to most accurately reflect actual costs and contributions. Each Resource Sharing Agreement will be negotiated and modified annually.

### **Impasse Situations:**

Waccamaw SC Works system partners shall first attempt to resolve all cost-sharing disputes informally in accordance with local policies. The State infrastructure funding mechanism to be implemented in Program Year 2017 will be used when consensus agreement cannot be reached between the Waccamaw Workforce Development Board, Waccamaw Workforce Development Area Chief Elected Officials, and Waccamaw SC Works system partners. The State criteria will include the process by which a partner may appeal a determination regarding the portion of funds to be provided under the State funding mechanism.

### **Duration:**

This Memorandum of Understanding shall be reviewed and renewed not less than once every 3-year period to ensure delivery of services and to reflect any changes in the signatory official of the Waccamaw Workforce Development Board, Waccamaw SC Works partners, and Waccamaw Workforce Development Area Chief Elected Officials. The fiscal year shall be duly recognized as July 1 through June 30.

### Authority and Signatures:

The individuals signing have the authority to commit their respective organizations to the terms of this Memorandum of Understanding and do so by signature below. Electronic signatures are authorized and strongly encouraged to ensure timely execution of the Memorandum of Understanding. The following individual signature pages are the Partners and Waccamaw Regional Council of Governments who is the designated grant recipient, administrative entity, and responsible for administering the funds and carrying out the specified programs and activities in the local area.

### **Effective Date:**

Without regard to the date of signatures below, the Partners agree the effective date of this agreement is July 1, 2016.

### <u>Attachments</u>

A: WIOA Required Services by Partner

B: SC Works Partners and Corresponding Status

C: Referral Process

D: Resource Sharing Agreement

Chief Elected Officials.

Johnny Morant, Council Charperson

County of Georgetown

Mark Lazarus, Council Chairperson

County of Horry

Stanley Pasley, Council Chairperson

County of Williamsburg

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### Waccamaw Workforce Development Area SC Works System Memorandum of Understanding Pursuant to the Workforce Innovation and Opportunity Act

The Waccamaw Workforce Development Board is the designated entity responsible for oversight of the Waccamaw SC Works delivery system including developing this Memorandum of Understanding with the Waccamaw SC Works partners, designating or certifying the Waccamaw SC Works operator, strategic planning, and policy development.

Waccamaw Workforce Development

Board Chair

Waccamaw Regional Council of

Governments

Operator

# **Waccamaw Workforce Development Area** SC Works System Memorandum of Understanding Pursuant to the Workforce Innovation and Opportunity Act

The SC Department of Social Services is the state agency committed to serve South Carolina by promoting the safety, permanency, and well-being of children and vulnerable adults, helping individuals achieve stability and strengthening families.

### **SC Works Civility Policy**

Regardless of role or position, all staff within the SC Works system is expected to behave in a manner that maintains a civil workplace environment, free of harassment and intimidation. Management bears a responsibility to ensure that respectful behaviors are exhibited at all times and to address those which are not. Indeed, management should exemplify the behavior expected of all staff in maintaining a positive and productive work culture.

Respectful workplace behaviors are those that promote positivity and professionalism including, but not limited to:

- Using respectful and courteous language in all interactions;
- Questioning an individual's position on an issue politely and seeking to understand his/her position;
- Giving an individual direct, non-personal feedback and where appropriate, in a private setting;
- · Not displaying a negative attitude and understanding how one's attitude can affect the work environment;
- · Approaching conflict with maturity and a true desire for resolution rather than an opportunity to disagree;
- Respecting the chain of command and raising concerns to management at the appropriate time/place and with the appropriate tone; and
- Using discretion when communicating about issues that may be considered to be personal.

Inappropriate or unacceptable workplace behaviors are statements or acts that may negatively impact the work environment including, but not limited to:

- Using profane, abusive, vulgar, or harassing language;
- Berating or unnecessarily criticizing people in public;
- Gossiping;
- Deliberately embarrassing people;
- Using e-mail or text messages as a shield for rudeness or to further any other inappropriate or unacceptable workplace behaviors; and
- Addressing people in an unprofessional manner or tone.

All SC Works system staff and management have a responsibility to act in good faith towards maintaining a culture of inclusion, dignity, and understanding for all stakeholders in the workforce system. Disputes should be addressed using approaches that facilitate clear communication and respectful interactions that lead to mutually acceptable solutions. For disputes that cannot be resolved informally, the following mediation/resolution process shall be followed.

- Should informal efforts fail, the authorized signatory official of the WIOA local grant recipient, or designee, and the executive director(s) of the partner(s), or designee(s), shall meet to mediate and resolve the situation.
- Should these efforts fail, the situation shall be referred to the chair of the Local Workforce Development Board who shall designate an ad hoc committee to mediate with the parties involved to resolve the situation.
- 3. Should local efforts fail, and/or situations reoccur, either party may send a written request to the State Workforce Development Board (SWDB) regarding mediation.
- 4. The Chair will designate the Executive Committee or an ad hoc committee of at least five SWDB members to mediate with the parties involved and attempt to resolve the dispute.
- 5. The SWDB will hear the dispute and provide a recommendation within 60 days.
- The parties will be notified in writing of the SWDB recommendation within 20 days.

# MOU Attachment A: WIOA REQUIRED SERVICES

Second Chance Act	TANF	YouthBuild	Unemployment Compensation	וו פעב הטלמפתובוור אפונינים	Trade Adjustment Assistance	Senior Community Syr. Employment	Migrant and Seasonal Farmworker	Veterans Employment and Training	Job Corps	HUD Employment and Training	Native American Programs	Coc cinpopinent and Hanning	CSBG Employment and Toloing	Post-Sec. Career & Tech. Ed. (Perkins)	Rehab.Programs for Indiv. w/Disabilities	Wagner-Peyser	Adult Education/Family Literacy	Adult, DW, and Youth	REQUIRED PAKINERS			-
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Eligibility Determinations: Determination if an Individual is eligible for WIOA Adult,

, or Youth programs.

Outreach & Orientation: Information on and access to services in the SC Works system. Skills Assessments: Initial assessment of skill levels including literacy, numeracy, English

language proficiency, and aptitudes and abilities (including skills gaps).

Labor Exchange: Job search and placement assistance, career counseling, and

non-traditional employment information.

Partner Referrals: Referrals to and coordination with programs and

services within the SC Works system and other workforce programs.

Provision of LMI: Local, regional, and national labor market statistics including: job

racancy listings, skills needed to obtain those jobs, in-demand occupations and earnings, and advancement constitution wisheld

and advancement opportunities available.

arovision of Performance Information: Partner specific data on how local areas are serforming on accountability measures relating to the area's overall SC Works system.

Supportive Services: Information relating to the availability of supportive services, such as child care and transportation, and referrals to supportive service programs, as needed. Unemployment Insurance Filing: Information and assistance regarding filing claims for unemployment compensation.

Financial Aid Assistance: Assistance in establishing eligibility for financial aid programs not provided under WIOA.

Individualized Career Services: Individualized services provided to eligible customers, such as counseling and career planning, to help the customer obtain or retain employment.

Access to Training Services: Access to training services such as On-the-Job training, entrepreneurial, adult education and literacy, and customized training.

Business Services: Employer services, such as job fairs, recruitment assistance, and inclimbent worker training are made available to lead to the services.

incumbent worker training, are made available to local employers.

# MOU Attachment B: WACCAMAW SC WORKS PARTNER LIST

Waccamaw SC Works Center - Conway

200-A Victory Lane Conway, SC 29526

Phone: 843-546-8581 Fax: 843-234-0907

Waccamaw SC Works Center - Georgetown

2704 Highmarket Street Georgetown, SC 29440

Phone: 843-546-8581 Fax: 843-520-0642

Waccamaw SC Works Center - Kingstree

530 Martin Luther King, Jr. Ave. Kingstree, SC 29556 Phone: 843-546-8581 Fax: 843-354-9500

SC Works Partner	Location	Required or Optional	Representing
Horry Adult Education	Conway, Myrtle Beach	Required	Adult Education and
			Literacy
South Carolina Department	Conway, Georgetown,	Required	Wagner-Peyser, Trade Act,
of Employment and	Kingstree		Unemployment insurance.
Workforce	(co-located with		Veterans, Migrant and
	Adult/Dislocated		Seasonal Farmworkers
	Worker/Youth)		
Waccamaw Regional	Conway, Georgetown,	Required	Title I Adult, Dislocated
Council of Governments	Kingstree		Worker, Youth
Palmetto Goodwill	Conway	Required	Title V Older Americans
Job Corps	Conway	Required	Job Corps
Vocational Rehabilitation	Conway, Georgetown,	Required	Vocational Rehabilitation
The state of the s	Kingstree		
Horry/Georgetown	Conway, Myrtle Beach,	Required	Carl D. Perkins
Technical College	Georgetown		
Department of Social	Conway, Georgetown,	Required	Temporary Assistance for
Services	Kingstree		Needy Families

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### MOU ATTACHMENT C: CROSS REFERRAL AGREEMENT

 The parties agree that each partner shall receive referrals from and make referrals to the Waccamaw SC Works system in accordance with this Cross Referral Agreement.

### (a) Referral Definition

A referral is defined as a good faith effort by each Waccamaw SC Works Partner to direct customers to the right service at the right time.

Referrals are made in SC Works Online Services (SCWOS), or if the partner does not have a SCWOS staff account, the Partner Referral Form (Attachments C-1).

Referrals between partners will be counted when a Referral Form is received by any one partner. It will be incumbent on each partner to follow-up with referrals received from other partners, to facilitate each partner's individual intake process.

- Each partner will use the attached referral form or SCWOS Referral in referring individuals for services they are not able to provide. This agreement will be updated to include any necessary performance standards, tracking requirements, etc. as the Workforce Innovation and Opportunity Act implementation progresses.
- 3. The parties agree to make discussion of the referral process (for review and enhancement) a permanent agenda item at all regularly scheduled partner meetings, to include:
  - Provide feedback on the success of cross-referral arrangements;
  - Cross-train their respective staffs;
  - Consider co-enrollment options and practices;
  - Consider the effect of cross-referrals on mutual performance expectations;
     and
  - Constantly improve the joint delivery of services to customers.

# **MOU ATTACHMENT C-1** Referral \* (Please fill out and send with customer upon referral OR EMAIL TO APPROPRIATE PARTNER) Date Referred: \_\_\_\_\_ Last 4 Digits of SS#: \_\_\_\_\_ Phone #\_\_\_\_ Customer's Name: Last First Email: \_\_\_\_\_ Alternate Contact Information: \_\_\_\_\_ REFERRED FROM: AGENCY: YOUR NAME & TITLE: YOUR PHONE #: \_\_\_\_\_YOUR EMAIL: \_\_\_\_\_ REFERRED TO: AGENCY: \_\_\_\_\_PROGRAM: \_\_\_\_ NAME & TITLE: DESCRIPTION OF SERVICES YOUR CUSTOMER NEEDS: If an Employment Assessment and/or Plan has been completed at your agency, please document and provide client with the Assessment and/or Plan to bring or take to his/her initial visit resulting from this referral. Please add any comments that will assist the "Referred To" agency in assisting this individual: DESCRIPTION OF WHEN, HOW, OR IF YOU NEED FEEDBACK ON THIS REFERRAL: FOR OFFICE USE ONLY: DATE RECEIVED: PLEASE RETAIN COPY FOR CLIENT'S CASE FILE (SCAN) CASE NOTE REQUIRED FOR CONTACT ATTEMPTS, APPOINTMENTS, RESULTS, ETC.

<sup>\*</sup>ALL PARTNERS WITH SCWOS ACCOUNTS WILL UTILIZE THE REFERRAL SYSTEM IN SCWOS.

### Attachment D

# WACCAMAW WORKFORCE DEVELOPMENT AREA RESOURCE SHARING AGREEMENT

### **OVERVIEW and PURPOSE**

This Resource Sharing Agreement provides the shared funding arrangements entered into by the partners of the Waccamaw SC Works Delivery System serving employers and job seekers in Georgetown, Horry and Williamsburg Counties in South Carolina. The partners have identified those costs of the mutual benefit and agreed on a methodology for payment of costs in the operation of the SC Works One-Stop Delivery System serving the four counties. The Agreement contains the following sections:

- I. Parties to the Agreement
- II. Identification of the Shared Costs
- III. Cost Allocation Plan
- IV. Resource Sharing Plan
- V. Modification and Reconciliation Procedures

### I. PARTIES OF THE AGREEMENT

Partner organizations that have agreed to provide services through the Waccamaw SC Works One-Stop Delivery System and agreed to share in the costs of mutual benefits.

### Partner Organization

Waccamaw Regional COG
Horry County Adult Education
SC Vocational Rehabilitation Department

Horry Georgetown Technical College Job Corps, US Department of Labor Palmetto Goodwill

SC Department of Social Services

### **Primary Funding System**

WIOA Adult, Dislocated Worker, and Youth Programs
Adult Education and Family Literacy Act Programs
Rehabilitation Programs for Individuals with
Disabilities
Post-Secondary Education Programs (Perkins)

Job Corps Programs
Senior Community Service Employment Programs
Temporary Assistance for Needy Families

(TANF) Programs

### II. IDENTIFICATION OF SHARED COSTS

Costs identified as shared costs are facilities costs, and operational costs. These costs are outlined below and are allocated to those partners who participate in the provision of services to customers seeking assistance through the SC Works One-Stop Workforce System.

### **Facilities Costs:**

<u>Depreciation:</u> Depreciations costs for the building that houses the SC Works Center in Conway.

Building Maintenance: Costs associated with the general maintenance and repairs at the Conway SC Works Center.

Other Facilities Costs: Costs include security, electricity, utilities, janitorial, landscaping and pest control for the Conway SC Works Center.

### **Operating Costs:**

<u>Internet Costs</u>: Costs of Internet services for the resource/reception, conference room, partner room, and employer room areas.

<u>Equipment Maintenance</u>: Upkeep cost of copier and fax, Office Equipment and Photocopy Equipment Rentals.

<u>Consumable Common Area Supplies</u>: Pens, pencils, copier paper, ink, toner, and cartridges for copiers, Audio/Visual Equipment supplies.

IT Costs: IT costs for the Conway SC Works Center public access (PCs only).

### III. COST ALLOCATION PLAN

The partnership decided on a cost allocation plan based on proportionate usage of SC Works by each partner. The more a partner uses the SC Works system in terms of investing staff time, the greater benefits received. Hence proportionate benefits are determined by the amount of time on-site/space available to SC Works partners.

The shared costs as contained in the budget as outlined below:

Facilities:	Conway	
Security	26,000.00	
Utilities	60,000.00	
Janitorial/Maintenance	14,400.00	
Landscaping	1,650.00	
General Repair	9,600.00	
Pest Control	2,000.00	
Depreciation	42,720.00	
Total Facilities	\$ 156,370	
Operating:	Conway	
Telephone	3,000.00	
Internet	2,400.00	
PC Costs	24,800.00	
Equipment Maintenance/Rental	2,000.00	
Common Area Supplies	12,000.00	
Total Operating	\$ 44,200.00	
Grand Total Budget	\$ 200,570.00	

### IV. RESOURCE SHARING PLAN

To compensate for the partner agency's fair share cost allocation, each partner agency agrees to provide the resources necessary to fund their proportionate shared costs as outlined in the attached Contribution Forms through either cash or in-kind services.

### V. MODIFICATION AND RECONCILIATION PROCESS

<u>Reconciliation</u>: The SC Works Operator in Conway will maintain a sign-in sheet and information from each partner related to the resources provided. The SC Works Operator and partners will be responsible for making adjustments to the needed resources in subsequent periods based on the actual costs incurred or staff hours worked by each partner.

<u>Modification</u>: Modifications may be made to this Resource Sharing Agreement at any time by written agreement of all parties to the RSA. The RSA will be reviewed quarterly for changes. Changes that may occur and necessitate modification will include change in partners, circumstances that may cause an increase or decrease in partner contribution, and/or a change in services. Notice of a request to make change should be made in writing to the SC Works Operator by the party signing the RSA. The majority of the partners and the SC Works Operator will approve modifications. Modifications shall be completed within a thirty-day period following the date the change is requested.

# Waccamaw Partnership

# **Contribution Forms**

Attached is the individual Partnership contribution forms provided by each partner of the Waccamaw Workforce Development Area. Each form has been identified as to which Workforce center the contributions are occurring. All members of the partnership have shown proof of meeting their required contribution as part of the Memorandum of Understanding.

Attached forms serve as proof of membership in good standings of said agencies.

# Member Agencies to include:

Waccamaw Regional COG
Horry County Adult Education
SC Vocational Rehabilitation Department

Horry-Georgetown Technical College Job Corps, US Department of Labor Palmetto Goodwill/Goodwill Industries

SC Department of Social Services

WIOA Adult, Dislocated Worker, & Youth Programs
Adult Education and Family Literacy Act Programs
Rehabilitation Programs for Individuals with
Disabilities
Post-Secondary Education Programs (Perkins)
Job Corps Programs
Senior Community Service Employment
Programs
Temporary Assistance for Needy Families
(TANF) Programs

# Partnership Contribution

# SC Department of Social Services and SC Works Conway Centers

As an On-Site Partner, the SC Department of Social Services agrees to provide the following Cash and In-Kind contributions:

\*Facilities and Operating Costs for On-Site Staff Brochures, Flyers

3% cost share PY 15 budget

In-Kind In-Kind

Referrals

\*\*One time Set-up Fee - Telephone

The undersigned confirms these cash and in-kind contributions to be accurate and concise to the best of their knowledge.

Authorized Representative: July

Date: \_/(/2///\_\_\_\_\_\_

<sup>\*</sup>See attached budget sheet (Attachment D-1)

<sup>\*\*</sup>See Attachment D-2

With the Mark of Class of Amon. Mark Shared Operating Budget for PV16
July 1, 2016 - June 30, 2017

	Total	Non Dew Total								
Number of FT Employees	38	ب	: ::::::::::::::::::::::::::::::::::::	:37 :37	(a)	(O)		0	157	
				SAME						
Item Description	BUDGET	ACTUAL YTD	DEW	WIOA	Adult Ed	Voc Rehab		JUMMP	SNAP / DSS	PAYER
Cost Share %	100%		84%	3,61	85	%0		%	3%	
Facilities:										
Rent			•	•	1	٠		2	,	
Security	26,000,00		21,895.00	3,421.00	•			1	684.00	WRCOG
Othices	00)000009		50,526.00	7,895.00	1	•			1,579,00	SCDEW
Janitodal/Mahitenance	14,400,00		12,126.00	1,895.00	•	•			379.00	SCDEW
Landscaping	1,650,00		1,390.00	217.00	1				43.00	SCDEW
General Repair	9,600,00		8,084.00	1,263.00	•	•		٠	253.00	SCDEW
Pest Control	2,000,00		1,684.00	263.00	1	)		1	53.00	SCDEW
HVAC Maintenance	i.		9	•	•	r		•	ľ	SCDEW
Depreciation (If applicable)	42,720,00	7	In Kind	41,596.00	•	1		•	1,124.00	WRCDG
Wewspaper Subscriptions	<b>第</b>	· 1.2.16.05.54.61.25			•			•	•	
Total Facilities	\$ 156,370,00		\$ 95,705.00	\$ 56,550.00	\$	5	ş	ŀ	\$ 4,115.00	
Operating:	A Later To the Control of the World	And the second s								
le ephone	30000		1	2,921.00	•	•		•	79.00	WRCOG
Internet Costs	2,400,00		2,021.00	316,00		,			63.00	WRCOG
PC Costs**	24,800.00		20,884,00	3,263.00	٠			ï	653.00	WRCOG
Equipment Maintenance/Rental	2,000,00		1,684.00	263.00	ì	1		3	53.00	SCDEW
Common Area Supplies***	12,000,00		10,105.00	1,579.00	1			E	316.00	WRCOG
Printing	1		•	ř.	ï	٠		t	i	
Dumpster Service	•		,	•	•	•		9i	Û	
Other - Please List				•	1	•		1	1	
Total Operating	\$ 44,200.00		\$ 34,694.00	\$ 8,342.00	٠ \$	\$	\$	٠	\$ 1,164.00	
Grand Total Budget	\$ 200,570.00		\$ 130,399.00	\$ 64,892.00	,	· •	₩		\$ 5,279.00	

Note: Adult Ed and Voc Rehab WH share resources only, no funding

<sup>\*</sup>Telephone and Data Lines casts no larger cast-shared with SCDEW starting in PY 2015

<sup>\*\*</sup>Public access PCs only - Per PC Cost for Resource Room and shared Training Labs only

Please note: PC Costs include cloud monthly service fee and monthly backup fee per computer; additional maintenance and support fees per PC vary by month and are not included in this budgeted line Item

See Attachment B for detailed casts
\*\*\*All staff purchase their own supplies - only the Resource Room and common area supplies are shared.
Note: DEW's share of depreciation cost is considered an in-kind contribution

### Attachment D-2



# Work Authorization

Quote Good Thru:

October 29, 2016

Customer Name: Sold To Account#: Customer PO #:

Waccamew Regional Council Of F 33065

Order Date: Customer request date: Ship Method:

September 29, 2016 Technician

Order Type:

✓ Sale

**✓** Rental

Customer Premise Address: 1230 Highmarket St

Prepared by:

Elavna Cassidy 843-369-8911

elayna,cassidy@htcinc.net

Georgetown SC 29440

The prices quoted in this document are estimated based upon the information available at the time of this quote. The final billing amount may vary depending on the actual labor hours required to complete the work and will include taxes. Any changes to this work authorization involving extra costs will be implemented only upon written customer authorization via the Work Order Change Authorization form or another quote and will become an extra charge over and above this quotation.

Prices in this document are valid for 30 days from the date of this quotation. Customer authorizes HTC to proceed on the basis of a signed facsimile copy of this document. Customer hereby accepts this proposal and authorizes work to proceed. Customer agrees to pay HTC Invoice, net 30 days from the date of the invoice.

Wiring: Customer will be responsible for any additional cost that may be incurred for cabling/wiring that is required by HTC for installation as necessary to provide service within this Work Authorization. It is assumed that any existing cabling/wiring will be sufficient for this installation. If HTC finds your data and/or voice network is not properly wired, installation of equipment/services will be delayed. HTC will access Customer's wiring needs and provide an estimated quote at request. HTC adheres to the Telecommunications Industry Association (TIA)

Standard CAT5 and IP camera pulls are billed at \$85.00 per pull and standard CAT6 and analog camera pulls are billed at \$110.00 per pull. A standard wire pull is defined as: a pull no greater than 150 feet in length, one standard jack and plate (dependent on type - CAT5, CAT6 or camera), requires no more than one hour of labor and does not require a ladder over six feet in height.

Non-standard wire pulls are billed at standard rates plus any additional time and/or materials for the pull. A non-standard wire pull is more than 150 feet in length, requires special jacks, plates or other termination devices, requires more than one hour of labor, requires walls to be fished, requires a large apparatus to complete (such as in a warehouse or multi-level building) and could include underground or special cabling to withstand specific environmental tendencies.

### Waccamaw Regional Council Of F

Customer Approval Signature Printed Name Date

### Scope of Work

This quote is for the purchase of (1) Mitel 5330e Full LCD IP Telephone, (1) Power Adapter, (1) Power cord and IP Telephone License. This also includes labor for programming and installation. The monthly maintenance will increase in the amount of \$5.00 per month.

2 1000	Description	Item Number	Unit Price	Est Dala
			- Citter ince	CAUCITICE
1	Maintenance	MAINTPBX	\$5.00	er oc
	Total Monthly Recurring	SHAN PROPERTY.	40.00	\$5.00
	Purchase Items	ASSESSED FOR		\$5,00
	MIVoice Office "Cat D" IP Tel Lic	242.2442		
	Model 5330c OR Full CD ID T LIGHT	840.0416	\$114.35	\$114.35
	Gb 802.3af Power Adaptor Universal	50006476	\$322.63	\$322.63
	C7 Power Cont with MA Div.	51015131	\$32.67	\$32.87
	C7 Power Cord with NA Plug Type Service Order Fee	51005172	\$6.53	\$6.53
		SOSB	\$13.50	\$13.50
	Implementation & design	Labor - Maintena	\$120.00	\$120.00
	Labor discount (requires maintenance agreement)	Labor-Discount	-\$45.00	
	Total Purchase Items		-ψ43.00	-\$45.00 \$ <b>564.68</b>
-			The state of the s	
Sales and	Down Payment			\$84.70
	Total Purchase Items (minus down payment)			\$479.98
	Taxes Not Included on Total Monthly Recurring	The state of the s		

Rates are approximated and subject to change due to regulatory fillings and/or equipment cost changes. "Taxes not included. Rates quoted do not represent pricing of other service providers who may be a part of this service provisioning. HTC is a communications company providing a full spectrum of customized service for business and residential use....Local Telephone

Qty Description Item Number Unit Price Ext Price Services & Features, Business Systems, Data, Cable Television, Long Distance, Internet, Wireless and more.

RECEIVED

OCT 19 2016

**DSS FINANCE-BUDGET**